Quick Start Guide MLS Green Fields

A CMLS Quick Start Guide To MLS Green Fields



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The Council of MLS (CMLS) Quick Start Guide: MLS Green Fields is based on best practices and success stories from CMLS members using certification requirements defined by the Real Estate Standards Organization (RESO). The intent of this supplement is to provide a best practice check list that makes the identification and implementation of "green fields" or home performance indicators easier, and to provide information related to RESO certification.

This guide was produced in collaboration with the CMLS Green Section Council and Real Estate Standards Organization. It was published by the Council of Multiple Listing Services.

Quick Start

Jump to the page that best defines your organization. You'll find associated fields and "lookup value" lists grouped for easy identification in each section.

Just Getting Started (start with page 3).

- Update nine existing fields with lookup values.
- Implement the Green Search/Marketing Group.
- · Update six additional fields with lookup values.

Adding Best Practices (start with page 7).

- Implement Green Verification Group across one program.
- Implement PV solar fields in Power Production Group.

Approaching Best In Class (start with page 9).

- Implement additional Green Verification Group fields.
- Implement Power Production Group.

Terminology Tips

Drop-downs. Lookup values. Pick-list options. Feature sets. Enumerations. Depending on where your MLS is located and the role you have within your MLS, you probably know at least one of these terms, but not all.

That's perfectly fine. They all mean relatively the same thing. These are all the terms various MLSs use to refer to a pre-programmed list of options that a user can choose from when entering data into a controlled field.

We've introduced them here as "**lookup values**," which is the label RESO uses in the Data Dictionary Wiki, and we will use that term throughout the rest of this guide.

RESO Certification Tips

RESO certification is considered the industry's benchmark practice for MLSs. The highlighted fields are also considered standard as anticipated in RESO Data Dictionary 1.7, published in summer 2018.

Most of the fields in this Quick Start Guide are part of RESO's silver certification. MLSs that choose to implement these fields were asked to meet certification standards by Jan. 1, 2018, or on the date of implementation. Exact specifications are available in the latest RESO Data Dictionary Wiki and all green field header lists are hyperlinked to the data dictionary for convenience.

Just Getting Started

Getting started is easier than you think. Start with the nine existing fields and lookup values. Most MLSs already have a foundation for adding these fields. They are the same fields used for common features like doors and appliances. In many cases, you'll only have to change traditional lookup values to include environmentally friendly values, which are also known as home performance indicators.

Nine Existing Fields and Lookup Values

Appliances

ENERGY STAR Qualified Appliances ENERGY STAR Qualified Dishwasher ENERGY STAR Qualified Dryer ENERGY STAR Qualified Freezer ENERGY STAR Qualified Refrigerator ENERGY STAR Qualified Washer ENERGY STAR Qualified Water Heater Instant Hot Water Solar Hot Water **Tankless Water Heater** Vented Exhaust Fan Water Purifier Water Purifier Owned Water Purifier Rented **Construction Materials** Attic/Crawl Hatchway(s) Insulated **Batts Insulation Blown-In Insulation Cement Siding** Ducts Professionally Air Sealed Exterior Duct Work is Insulated Foam Insulation **ICAT Recessed Lighting** ICFs (Insulated Concrete Forms) Low VOC Insulation **Radian Barrier** Rammed Earth Recycled/Bio-Based Insulation Spray Foam Insulation Trombe Wall Cooling Attic Fan Ceiling Fan(s) Ductless (Synonym: ductless mini-split) **ENERGY STAR Qualified Equipment** Geothermal (Synonym: ground-source heat pump or water-source heat pump) Heat Pump (Synonym: Air-source heat pump) Humidity Control Whole House Fan

Zoned

Current Financing

Leased Renewables Property-Assessed Clean Energy **Power Purchase Agreement Door Features ENERGY STAR Qualified Doors** Storm Door(s) Electric **Energy Storage Device** Net Meter Photovoltaics Seller Owned Photovoltaics Third-Party Owned Pre-Wired for Renewables Ready for Renewables Wind Turbine Seller Owned Wind Turbine Third-Party Owned Heating Ductless (Synonym: ductless mini-split) **ENERGY STAR Qualified Equipment** ENERGY STAR or ACCA RSI Qualified Installation Geothermal (Synonym: ground-source heat pump or water-source heat pump) Heat Pump (Synonym: air-source heat pump) Humidity Control Solar Radiant Heat Flooring Solar Heat Baseboard(s) Zoned Other Equipment Air Purifier Dehumidifier Irrigation Equipment Window Features **ENERGY STAR Qualified Windows** Insulated Windows Low Emissivity Windows **Plantation Shutters** Screens Shutters Skylight(s) Solar Screens Storm Window(s) **Triple Pane Windows**

While all fields on page 3 are existing fields, some lookup values cause confusion because the market is in the early stages of adopting a universally recognized definition. To help your MLS avoid these common points of confusion, the CMLS Green Section Council has developed terminology to provide some clarity.

Definition Check List				
Heat Pumps	Heat pumps have become increasingly popular because they provide a highly efficient means of space heating and cooling. Since the equipment provides heating and cooling, offer heat pump as a lookup value in each field. There are two main types of heat pumps: air-source (with an electric plug) and ground-source (built deep into the ground). RESO fields: Heating and Cooling			
Marketing Claim	Mitigation Tips			
"geothermal"	 Ground-source heat pumps have become commonly known as geothermal. True geothermal is related to steam power from something like a geyser. 			
"ductless mini-splits"	 This is an example of an air-source heat pump. Lookup value for air-source heat pump and ductless mini-split is a best practice. 			
"solar heat pump"	This is not exactly accurate as a value.See solar heat (below) for a better solution.			
Solar Heat	There is some confusion related to solar heat. True solar heat is relatively rare. Review three marketing claims that seem to create the most confusion and then consider the corresponding suggestions to mitigate them. RESO fields: Appropriate Fields or Group			
Marketing Claim	Mitigation Tips			
"Passive solar design"	 Offer "Passive Solar" as a choice in Architectural Design field. List features like "Trombe Wall" in the Construction Materials field. Offer third-party certifications such as "PHIUS Passive Home" using Green Verification Group. 			
"Active solar" or "solar thermal heat"	 Offer "Solar Radiant Heat Flooring" in the Heating field. Offer "Solar Heat Baseboard(s)" in the Heating field. 			
"Solar heat pump" or "solar-assisted heat pump"	 A standard air-source heat pump may be attached to a dedicated PV solar system with a backup connection to the standard electric system. Note the system details by using the Power Production Group. 			
Solar AC	As with solar heat, true solar AC is rare. Review the marketing claims below and then consider the corresponding mitigation tips. RESO fields: Cooling or Power Production Group			
Marketing Claim	Mitigation Tips			
"Solar AC" or "solar- assisted AC"	 A standard air-source heat pump may be attached to a dedicated PV solar system, with a backup connection to the standard electric system; indicate with air-source heat pump in Cooling field. As above for a standard electrical central air conditioning unit, powered with a dedicated PV solar system; indicate with AC in Cooling field. Note the PV system details using the Power Production Group. 			

New green technologies and features are being introduced almost every day. The Green Search/ Marketing Group provides the perfect opportunity for MLSs to keep up. Rather than trying to capture and fit in every emerging home performance indicator, adding the group will allow sellers to market homes using major green categories but without requiring MLSs to continually redefine lookup values.

Introducting the group offers several additional benefits. These fields simplify the search function



for buyers who are looking for a specific performance category, e.g., an agent working with a family that includes an asthmatic child is interested in extensive indoor air quality features. The group also benefits appraisers. Instead of asking them to understand all window types and whether they are currently considered "green," the appraiser can search consistent categories built into the group and find homes within a similar range of efficiencies for comparison.

To keep up with RESO standards, add the Green Search/Marketing Group. Ask your IT team or technology provider to help you add them.

Green Search/Marketing Group and Lookup Values

GreenEnergyEfficient

Appliances Construction Doors Exposure/Shade HVAC Incentives Insulation Lighting Roof Thermostat Water Heater Windows GreenEnergyGeneration Solar Wind GreenIndoorAirQuality

Contaminant Control Integrated Pest Management Moisture Control Ventilation

GreenLocation

GreenSustainability

Conserving Methods Onsite Recycling Center Recycled Materials Regionally Sourced Materials Renewable Materials Salvaged Materials

GreenWaterConservation

Efficient Hot Water Distribution Gray Water System Green Infrastructure Low-Flow Fixtures Water Recycling Water-Smart Landscaping

Green Search/Marketing Field Quick Start			
Tips	Quick Start		
Selecting lookup values	Due to the nature of Green Search/Marketing Group, the related lookup values are stable over the long term and do not change much by climate, housing characteristics, or market practices. Best Practice: Implement RESO lookup values as is from the Data Dictionary Wiki.		
Liability considerations	Green Search/Marketing Group data is unverified and therefore requires important follow-up steps to confirm information provided. Listing agents and sellers will need to provide explanations and backing of the green search and marketing attributes they choose to display in the MLS.		
Context	The RESO Data Dictionary Workgroup carefully designed the Green Search/Marketing Group so they could be used alongside the existing traditional fields with green lookup values but without confusing duplication. Best Practice: Implement RESO lookup values as is from the Dat Dictionary Wiki.		
MLS policy/rules	Best Practice: Evaluate need for updated MLS policy or rules before implementing Green Search/Marketing Group.		

Like existing green lookup values, the next section highlights additional fields where lookup values may be enhanced by environmentally friendly values, which are also known as home performance indicators.

Six Additional Fields and Lookup Values

ArchitecturalStyle Passive Solar* InteriorFeatures Ceiling Fan(s) Smart Home Smart Thermostat Solar Tube(s) WaterSense Labeled Fixture(s) Parking Features Electric Vehicle Charging Station(s)	PoolFeatures ENERGY STAR Qualified Pool Pump Solar Cover Solar Heat Roof ENERGY STAR Qualified Roofing Material* Green Roof SecurityFeatures Carbon Monoxide Detector(s) Fire Alarm Smoke Detector(s)
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*Lookup value is not currently defined by RESO in Data Dictionary.

Adding Best Practices

CMLS has defined several best practices. These include implementing fields vertically, aligning RESO-standard fields with forms and data display, and syndicating appropriate fields. Figure 1 provides one example of vertical implementation.

Vertical Field Tips

Vertical implementation means a group of fields is coded together to jointly convey multiple characteristics. For example, MLSs commonly code fields describing rooms vertically to convey details about type, size, flooring, and more together.

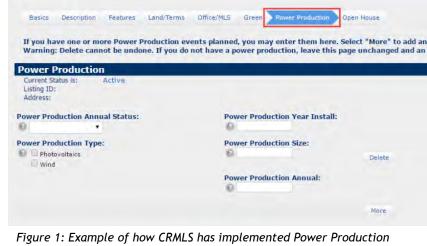


Figure 1: Example of how CRMLS has implemented Power Production fields in a "vertical" format. The fields are coded with logic to keep them together, similar to how room details are often coded.

The next set of fields represents data that is provided to a homeowner or builder from a third-party verification program. Implementing even one program is a best practice.

Green Verification Group and Lookup Values

GreenBuildingVerification

GreenBuildingVerificationType Certified Passive House **ENERGY STAR Certified Homes** EnerPHit **HERS Index Score** Home Energy Score Energy Efficiency Improvements Certificate Energy Efficiency Performance Certificate Home Performance with ENERGY STAR Indoor airPLUS **LEED For Homes** Living Building Challenge NGBS New Construction NGBS Small Projects Remodel NGBS Whole-Home Remodel PHIUS+ WaterSense Zero Energy Ready Home

GreenVerification[Type]Body GreenVerification[Type]Metric GreenVerification[Type]Rating GreenVerification[Type]Source Administrator, Assessor, Builder, Contractor or Installer, Other, Owner, Program Sponsor, Program Verifier, Public Records, See Remarks GreenVerification[Type]Status Complete In Process GreenVerification[Type]URL GreenVerification[Type]Version GreenVerification[Type]Year In addition to implementing fields and lookup values, verified energy-related documentation can be important to home buyers. Documentation is considered verified when the associated program requires quality assurance and third-party verification.

Comparing home verifications to product verifications in the food industry continues to help clients understand how each verification plays a role in the marketplace. The following chart provides an overview of how to build three types of home energy information with vertical implementation of RESO fields.



Implementation Quick Start

See the Home Energy Information Guide for more background on the third-party verification data products that agents, appraisers, and consumers are using today.

What?	How?	Outside Industry example	Vertical Fields	Priority Programs to implement
Green Certifications: Recognition through Thresholds	Verification with a rating	ENERGY STAR	 Body Type/ Program Year <i>Rating</i> Version Status 	 Home Innovation Research Labs, NGBS Living Future Institute, Living Building Challenge PHIUS, Passive House USDOE, Zero Energy Ready Home USEPA, Water Sense USEPA, Indoor airPLUS LEED, USGBC
Energy Labels: Rating a Home's Energy Features	Verification with a metric	Nutrition Facts Brive Gas (10 or 11/16) . Around Professional About 1 Contrast State (10 or 11/16) . Contrast State (10 or 11/16) . Contrast State (10 or 11/16) . State (10 or 11/16) .	 Body Type/ Program Year Metric Version Status 	 RESNET, HERS USDOE, Home Energy Score
Verified Energy Improvements	No rating/ metric	REDUCED FAT	 Body Type/ Program Year Version Status 	 USDOE, Home Performance with ENERGY STAR

The final set of fields addresses renewable power production systems, including those that generate electric power through photovoltaic (PV) solar systems. Implementing PV solar fields in Power Production Group is a best practice.

See the **CMLS Green Sheet: Solar Power Fields** for additional information. It includes a four-step process that helps define fields by type, valuation, ownership, and support data.

Power Production Fields and Lookup Values

PowerProduction PowerProductionType Photovoltaics Wind PowerProduction[Type]Annual PowerProduction[Type]AnnualStatus Actual Estimated Partially Estimated PowerProduction[Type]Size PowerProduction[Type]YearInstall GreenVerification[Type]Source Administrator, Assessor, Builder, Contractor or Installer, Other, Owner, Program Sponsor, Program Verifier, Public Records, See Remarks

Approaching Best In Class

Approaching and achieving Best In Class demonstrates an MLS's willingness to provide service and information that meets and exceeds customer expectations. Homeowners and buyers have increasingly expressed how home performance indicators are a critical component of the marketplace.

To achieve Best In Class, MLSs are encouraged to add the Green Verification Group and Power Production Group for all additional programs. This would include emerging technologies such as wind, which is listed in the Power Production Group.

CMLS Green Section Council

The CMLS Green Section Council is a group of MLS leaders and industry professionals dedicated to advancing best practices, sharing home-efficiency information, and making that information easily accessible to help MLSs better serve the buying and selling public.

For information about CMLS or the CMLS Green Section Council, visit councilofmls.org.

